

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported):  
July 1, 2013

**AIR INDUSTRIES GROUP, INC.**

(Exact Name of Registrant as Specified in its Charter)

Delaware  
State of  
Incorporation

000-29245  
Commission  
File Number

20-4458244  
IRS Employer  
I.D. Number

1479 North Clinton Avenue, Bay Shore, NY 11706  
Address of principal executive offices

Registrant's telephone number: (631) 968-5000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01 Regulation FD Disclosure.**

On July 1, 2013, Air Industries Group, Inc.(the "Company") issued a press release reporting that it had acquired certain assets and the business of Decimal Industries, Inc. ("Decimal") of Copiague, Long Island, New York. Decimal is a long established Long Island based manufacturer of aerospace components whose customers include major aircraft component suppliers.

The press release also reported that as part of the Decimal acquisition, the Company had amended and restated its loan agreement with PNC Bank. As a result of the amendment, the debt service associated with the Company's Revolving Credit Line and Term Loan have been reduced.

A copy of the press release is attached hereto as Exhibit 99.1.

The information in this report, including Exhibit 99.1 attached hereto, shall not be deemed as "filed" for purposes of Section 18 of the Exchange Act, or otherwise subject to the liability of such Section, nor shall it be deemed incorporated by reference in any filing by us under the Securities Act or the Exchange Act, regardless of any general incorporation language in such filing, unless expressly incorporated by specific reference in such filing.

**Item 9.01 Financial Statements and Exhibits.**

**(d) Exhibits.**

<b>Exhibit Number</b>	<b>Description</b>
99.1	Text of press release issued by Air Industries Group, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: July 1, 2013

AIR INDUSTRIES GROUP, INC.

By: /s/ Peter D. Rettaliata

Peter D. Rettaliata

President and Chief Executive Officer



## **Air Industries Group, Inc. announces Acquisition**

BAY SHORE, NY--(Marketwire – July 1, 2013) - Air Industries Group, Inc. (NYSE MKT: AIRI) (Air Industries or the Company) announced today that it has acquired certain assets and the business of Decimal Industries (Decimal) of Copiague, Long Island, New York.

Decimal is a long established Long Island based manufacturer of aerospace components whose customers include major aircraft component suppliers. Decimal specializes in aerostructure products including welded and brazed chassis structures housing electronics, radars, and avionics in aircraft. Decimal's business will become a division of the Company's Welding Metallurgy, Inc (WMI) subsidiary.

The two principals of Decimal will join Air Industries to aid in the transition. Decimal's current facility has been leased for one year. It is anticipated that the Decimal operations will be relocated to the Company's facility in Hauppauge, New York.

As part of the Decimal acquisition Air Industries also agreed with PNC Bank to restate and amend its loan agreement. This amendment reduces the interest charged by PNC on both the Revolving Credit Line and Term Loan.

Mr. Peter Rettaliata, Chief Executive Officer of Air Industries, commented: *"The acquisition of Decimal Industries brings important strategic benefits to our Welding Metallurgy subsidiary. Since becoming part of Air Industries in 2007, WMI has evolved from a provider of welding services to a manufacturer of aircraft aerostructures, ground support equipment and complex tubing assemblies. The acquisition of Decimal brings new and complementary technical capabilities, new product lines and strategically important new customers to WMI."*

*"Revenue at WMI has increased 375% from approximately \$4.0 in 2008 – the first full year as part of Air Industries – to nearly \$15 million in 2012. We are hopeful that the acquisition of Decimal's business will further accelerate this growth."*

For additional information, please call 631.881.4913 or [ir@airindustriestgroup.com](mailto:ir@airindustriestgroup.com)

### **ABOUT AIR INDUSTRIES GROUP, INC.**

Air Industries Group, Inc. (NYSE MKT: AIRI) is an integrated manufacturer of precision components and provider of supply chain services for the aerospace and defense industry. The Company has over 50 years of experience in the industry and has developed leading positions in several important markets that have significant barriers to entry. With embedded relationships with many leading aerospace and defense prime contractors, the Company designs and manufactures structural parts and assemblies that focus on flight safety, including landing gear, arresting gear, engine mounts and flight controls. Air Industries Group also provides sheet metal fabrication, tube bending, and welding services.

Certain matters discussed in this press release are 'forward-looking statements' intended to qualify for the safe harbor from liability established by the Private Securities Litigation Reform Act of 1995. In particular, the Company's statements regarding trends in the marketplace, the ability to realize firm backlog and projected backlog, potential future results and acquisitions, are examples of such forward-looking statements. The forward-looking statements are subject to numerous risks and uncertainties, including, but not limited to, the timing of projects due to variability in size, scope and duration, the inherent discrepancy in actual results from estimates, projections and forecasts made by management regulatory delays, changes in government funding and budgets, and other factors, including general economic conditions, not within the Company's control. The factors discussed herein and expressed from time to time in the Company's filings with the Securities and Exchange Commission could cause actual results and developments to be materially different from those expressed in or implied by such statements. The forward-looking statements are made only as of the date of this press release and the Company undertakes no obligation to publicly update such forward-looking statements to reflect subsequent events or circumstances.

### **Contact Information**

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