

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported):  
February 11, 2013

**AIR INDUSTRIES GROUP, INC.**

(Exact Name of Registrant as Specified in its Charter)

Delaware  
State of  
Incorporation

000-29245  
Commission  
File Number

20-4458244  
IRS Employer  
I.D. Number

1479 North Clinton Avenue, Bay Shore, NY 11706  
Address of principal executive offices

Registrant's telephone number: (631) 968-5000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01 Regulation FD Disclosure.**

On February 11, 2013, Air Industries Group, Inc. issued a press release reporting that it has received clearance from the Financial Industry Regulatory Authority, or FINRA, for quotation of the price of its common stock on the Over The Counter Bulletin Board under the symbol AIRI.BB. A copy of the press release is attached hereto as Exhibit 99.1

The information in this report, including Exhibit 99.1 attached hereto, shall not be deemed as “filed” for purposes of Section 18 of the Exchange Act, or otherwise subject to the liability of such Section, nor shall it be deemed incorporated by reference in any filing by us under the Securities Act or the Exchange Act, regardless of any general incorporation language in such filing, unless expressly incorporated by specific reference in such filing.

**Item 9.01 Financial Statements and Exhibits.**

**(d) Exhibits.**

<b>Exhibit Number</b>	<b>Description</b>
99.1	Text of press release issued by Air Industries Group, Inc.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: February 11, 2013

AIR INDUSTRIES GROUP, INC.

By: /s/ Peter D. Rettaliata

Peter D. Rettaliata

President and Chief Executive Officer

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EXHIBIT INDEX

**Exhibit  
Number**

**Description**

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99.1 Text of press release issued by Air Industries Group, Inc.



February 11, 2013 09:00 ET

**Air Industries Group, Inc. (the "Company" or "Air Industries") Announces Listing of Shares on the Bulletin Board**

BAY SHORE, NY--(Marketwire - Feb 11, 2013) - Air Industries Group, Inc. (OTCBB: [AIRI](#)) (PINKSHEETS: [AIRI](#)) announced today that it has received clearance from FINRA for quotation of the price of its common stock on the Over The Counter Bulletin Board. The common stock is listed under the symbol AIRI.BB

The Company is also preparing an application to list its shares on a major stock exchange and expects to complete the process early in the second quarter of 2013.

Mr. Michael Taglich, Chairman of Air Industries, commented: *"It is gratifying to achieve our goal of listing our shares on the Bulletin Board and look forward to a listing on a major stock exchange in the near future."*

**ABOUT AIR INDUSTRIES GROUP, INC.**

Air Industries Group, Inc. (OTCBB: [AIRI](#)) (PINKSHEETS: [AIRI](#)) is an integrated manufacturer of precision equipment assemblies and components for leading aerospace and defense prime contractors. Air Industries designs and manufactures flight critical products including flight safety parts, landing gear and components, arresting gear, flight controls, sheet metal fabrications and ground support equipment.

Certain matters discussed in this press release are 'forward-looking statements' intended to qualify for the safe harbor from liability established by the Private Securities Litigation Reform Act of 1995. In particular, the Company's statements regarding trends in the marketplace, the ability to realize firm backlog and projected backlog, potential future results and acquisitions, are examples of such forward-looking statements. The forward-looking statements are subject to numerous risks and uncertainties, including, but not limited to, the timing of projects due to variability in size, scope and duration, the inherent discrepancy in actual results from estimates, projections and forecasts made by management regulatory delays, changes in government funding and budgets, and other factors, including general economic conditions, not within the Company's control. The factors discussed herein and expressed from time to time in the Company's filings with the Securities and Exchange Commission could cause actual results and developments to be materially different from those expressed in or implied by such statements. The forward-looking statements are made only as of the date of this press release and the Company undertakes no obligation to publicly update such forward-looking statements to reflect subsequent events or circumstances.

**Contact Information**

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[Email Contact](#)