

OMB APPROVAL	
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**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <u>TAGLICH ROBERT</u>  (Last) (First) (Middle) <u>C/O TAGLICH BROTHERS, INC.</u> <u>37 MAIN STREET</u>  (Street) <u>COLD SPRING HARBOR NY 11724</u>  (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>AIR INDUSTRIES GROUP [ AIRI ]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) <u>01/04/2021</u>	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Warrants	\$3							12/22/2016	11/30/2021	Common Stock	15,029		23,918	D	
Warrants	\$3.71							02/07/2017	01/31/2022	Common Stock	19,230		19,230	D	
Warrants	\$3.3							03/08/2017	01/31/2022	Common Stock	7,692		7,692	D	
Warrants <sup>(2)</sup>	\$3							11/22/2016	11/30/2021	Common Stock	15,344		39,262	D	
Warrants <sup>(2)</sup>	\$3							12/22/2016	11/30/2021	Common Stock	12,540		51,802	D	
Warrants <sup>(2)</sup>	\$4.45							02/17/2017	01/31/2022	Common Stock	7,500		7,500	D	
Warrants <sup>(2)</sup>	\$3.3							03/08/2017	01/31/2022	Common Stock	4,374		12,542	D	
Warrants <sup>(2)</sup>	\$3.78							03/15/2017	01/31/2022	Common Stock	4,306		4,306	D	
Warrants <sup>(2)</sup>	\$4							03/21/2017	01/31/2022	Common Stock	869		869	D	
Warrants	\$1.5 <sup>(3)</sup>							05/12/2017	05/12/2022	Common Stock	98,590 <sup>(4)</sup>		98,590 <sup>(4)</sup>	D	
Warrants	\$1.5							11/29/2017	11/30/2022	Common Stock	24,000		24,000	D	
Warrants	\$5							08/19/2016	07/31/2021	Common Stock	2,436		2,436	I	See Note <sup>(1)</sup>
Warrants	\$3.3							03/08/2017	01/31/2022	Common Stock	3,416		3,416	I	See Note <sup>(5)</sup>
Warrants	\$3.78							03/15/2017	01/31/2022	Common Stock	3,354		3,354	I	See Note <sup>(5)</sup>
Warrants	\$4							03/21/2017	01/31/2022	Common Stock	615		615	I	See Note <sup>(5)</sup>

**Explanation of Responses:**

- Custodian for children under NY UGMA.
- Assignment of a portion of Placement Agent Warrants originally issued to Taglich Brothers, Inc., of which the Reporting Person is Managing Director.
- Exercise price was reduced from \$2.49 to \$1.50 per share, the public offering price of the Issuer's common stock in the Issuer's public offering which closed on July 12, 2017, pursuant to the terms of the warrant.
- Includes warrants previously owned by a partnership of which Reporting Person was a General Partner, received upon liquidation at the end of 2018.
- Represents warrants received by Taglich Brothers, Inc., of which the Reporting Person is Managing Director, which acted as placement agent for the sale of Issuer's 8% convertible notes, in lieu of cash payment of commissions.

/s/ Robert F. Taglich

01/06/2021

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.**