The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

## Notice of Exempt Offering of Securities

OMB APPROVAL			
OMB Number:	3235- 0076		
Estimated average burden			
hours per response:	4.00		

1. Issuer's Identity

CIK (Filer ID Number)	Previous Names	None		Entity Type
0001009891		TDIES CDOUD INC	v	Corporation
Name of Issuer	Gales Industr	FRIES GROUP, INC.	Λ	Corporation Limited Partnership
AIR INDUSTRIES GROUP		opment Corp		Limited Liability Company
Jurisdiction of		opinent Corp		General Partnership
Incorporation/Organization				Business Trust
NEVADA				Other (Specify)
Year of Incorporation/Organiz	ation			
Over Five Years Ago				
X Within Last Five Years (Specify Year)	2013			
Yet to Be Formed				
2. Principal Place of Business and Contact	Information			
Name of Issuer				
AIR INDUSTRIES GROUP				
Street Address 1			Street Ad	dress 2
360 MOTOR PARKWAY, SUITE 100				
City State/Prov	vince/Country	ZIP/PostalC	ode	Phone Number of Issuer
HAUPPAUGE NEW YORK	K	11788	6	31-881-4920
3. Related Persons				
Last Name	Firs	t Name		Middle Name
Rettaliata Pe	ter		D.	
Street Address 1	Street .	Address 2		
360 Motor Parkway, Suite 100				
City	State/Prov	ince/Country	2	ZIP/PostalCode
Hauppauge NI	EW YORK		11788	
<b>Relationship:</b> X Executive Officer X Direction	ector Promote	er		
Clarification of Response (if Necessary):				
Last Name	Firs	t Name		Middle Name
Taglich Mi	ichael		N.	
Street Address 1	Street 2	Address 2		
790 New York Avenue, Suite 209				
City	State/Prov	ince/Country	2	ZIP/PostalCode
Huntington NE	EW YORK		11743	
<b>Relationship:</b> Executive Officer X Dire	ector Promote	r		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Buonanno	David	J.
Street Address 1	Street Address 2	
8213 Bay Shore Drive West		
<b>City</b> Margate City	State/Province/Country NEW JERSEY	ZIP/PostalCode 08402
<b>Relationship:</b> Executive Officer X		00402
Keatonsmp. Executive Officer A	Director romoter	
Clarification of Response (if Necessa	ry):	
Last Name	First Name	Middle Name
Porcelain	Michael	D.
Street Address 1	Street Address 2	
360 Motor Parkway, Suite 100		
City	State/Province/Country	ZIP/PostalCode
Hauppauge	NEW YORK	11788
<b>Relationship:</b> Executive Officer <i>X</i>		
Clarification of Response (if Necessa	ry):	
Last Name	First Name	Middle Name
Taglich	Robert	
Street Address 1	Street Address 2	
790 New York Avenue, Suite 209		
City	State/Province/Country NEW YORK	<b>ZIP/PostalCode</b> 11743
Huntington		11/43
<b>Relationship:</b> Executive Officer X	Director Promoter	
Clarification of Response (if Necessa	ıry):	
Last Name	First Name	Middle Name
Schroeder	Robert	
Street Address 1	Street Address 2	
275 Madison Avenue, Suite 1618		
City New York	State/Province/Country NEW YORK	<b>ZIP/PostalCode</b> 10016
<b>Relationship:</b> Executive Officer X		10010
Kelatonsinp. Executive officer A	Director romoter	
Clarification of Response (if Necessa	ıry):	
Last Name	First Name	Middle Name
Brand	Michael	
Street Address 1	Street Address 2	
4196 Majestic Circle		
City	State/Province/Country	ZIP/PostalCode
Medina Deletioneline Encontine Officer Y	OHIO	44256
<b>Relationship:</b> Executive Officer <i>X</i>	C Director Promoter	
Clarification of Response (if Necessa	ıry):	
Last Name	First Name	Middle Name
Recca	Michael	E.
Street Address 1	Street Address 2	
360 Motor Parkway, Suite 100		
City	State/Province/Country	ZIP/PostalCode
Hauppauge	NEW YORK	11788

# Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Melluzzo	Luciano	
Street Address 1	Street Address 2	
360 Motor Parkway, Suite 100		
City	State/Province/Country	ZIP/PostalCode
Hauppauge	NEW YORK	11788
<b>Relationship:</b> X Executive Officer	Director Promoter	

Clarification of Response (if Necessary):

# 4. Industry Group

Agriculture	Health Care	Retailing
Banking & Financial Services	Biotechnology	Restaurants
Commercial Banking	Health Insurance	Technology
Insurance	Hospitals & Physicians	Computers
Investing Investment Banking	Pharmaceuticals	Telecommunications
Pooled Investment Fund	Other Health Care	Other Technology
Is the issuer registered as	X Manufacturing	Travel
an investment company under the Investment Company	Real Estate	Airlines & Airports
Act of 1940?	Commercial	Lodging & Conventions
Yes No	Construction	Tourism & Travel Services
Other Banking & Financial Service	s REITS & Finance	Other Travel
Business Services	Residential	Other
Energy	Other Real Estate	
Coal Mining		
Electric Utilities		
Energy Conservation		
Environmental Services		
Oil & Gas		
Other Energy		
5. Issuer Size		
Revenue Range OR	Ag	ggregate Net Asset Value Range

	Revenue Range	OR	Aggregate Net Asset Value Range
	No Revenues		No Aggregate Net Asset Value
	\$1 - \$1,000,000		\$1 - \$5,000,000
	\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
	\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
Х	- \$25,000,001 - ` \$100,000,000		\$50,000,001 - \$100,000,000
	Over \$100,000,000		Over \$100,000,000
	Decline to Disclose		Decline to Disclose
	Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))

Investment Company Act Section 3(c)

Inder Date (D1(1)(D1) Nate 590(b) Nate 590(b) Nate 590(c)Sertion 3(r)(2) Sertion 3(r)(3)Sertion 3(r)(10) Sertion 3(r)(12) Sertion 3(r)(12)7. Type of Filing X. New Notice Dare of Eris Sale 2017-11-29 First Sale 2017-11-29 Sertion 3(r)(17)Sertion 3(r)(12) Sertion 3(r)(12)8. Duration of Oldering Does the Issuer intend this offering to last more than one year? Poble Sertion 100 regime 100 sertises of Option, Warrant or Other (lescribe)Pooled Investment Fund Interests Tenant-in-Common Securities Other (lescribe)9. Dype(s) of Securities Offered (select all that apply) Security to be Arquired Upon Exercise of Option, Warrant or Other (lescribe)Note Harper Security Other (lescribe)10. Business Combination Transaction this offering being made in concenton with a busines's combination reachange offer?Yes X No11. Minimum Investment20102 (Associated) Broker or Dealer CRD Number X None Castel (Associated) Broker or Dealer CRD Number X None Source None Source20102 Source Country Source Country12. Seles Compensation Claysociated) Broker or Dealer CRD Number X None Source Claysociated) Broker or Dealer X None Source Claysociated) Broker or Dealer CRD	Rule 504 (b)(1)(i)	Section 3(c)(1	1)	Section 3(c)(9)	
X Rule 2060)       Section 3(c)(3)       Section 3(c)(11)         Rule 206(c)       Section 3(c)(12)       Section 3(c)(12)         Section 3(c)(5)       Section 3(c)(14)         Section 3(c)(7)       Section 3(c)(14)         7. Type of Filing       X New Notice Date of First Sale 2017-11-29       First Sale Yet to Occur         Amendment       B. Duration of Offering       Does the Issuer intend this offering to last more than one year?       Yes X No         9. Type(s) of Securities Offered (select all that apply)       X       Yes X No       Section 3(c)(11)         X Equity       Pooled Investment Fund Interests       Tenant-in-Common Securities         9. Type(s) of Securities Offered (select all that apply)       X       Xes X No         9. Type(s) of Securities Offered (select all that apply)       Xes X No       Yes X No         9. Type(s) of Securities Offered (select all that apply)       Xes X No       Yes X No         9. Type(s) of Securities Offered (select all that apply)       Other (describe)       Other (describe)         10. Business Combination Transaction       Is this offering being made in connection with a business combination transaction, such as area; a XiNo         12. Sales Compensation       Recipient CRD Number None       Yes X No         12. Sales Compensation       Sumed None       Yes X No         12. Sales Com		Section 3(c)(2	2)	Section 3(c)(10)	
Rule 200(c)       Section 3(c)(3)         Securities Act Section 4(a)(5)       Section 3(c)(13)         Section 3(c)(7)       Section 3(c)(7)         7. Type of Filing       Section 3(c)(7)         7. New Notice Date of First Sale 2017-11-29       First Sale Yet to Occur         Amendment       Section 3(c)(7)         8. Duration of Offering       Does the issuer intend this offering to last more than one year?       Yes X No         9. Type(s) of Securities Offered (select all that apply)       X Equity       Pooled Investment Fund Interests         9. But Autor of Other Right to Acquire Another Security       Mineal Pooperty Securities       Other (describe)         10. Business Combination Transaction       Nineal Pooperty Securities       Other (describe)         10. Business Combination Transaction       Nineal Pooperty Securities       Section 3(c) (12)         11. Minimum Investment       Recipient CRD Number None       Yes X No         12. Sales Compensation       StateProvince/Campy       ZIPPostal Code         None       Nore       StateProvince/Campy       ZIPPostal Code         12. Sales Compensation       StateProvince/Campy       ZIPPostal Code         13. Offering and Sales Amounts       StateProvince/Campy       ZIPPostal Code         13. Offering and Sales Amounts       Now       StateProvince/Campy<		Section 3(c)(3	3)	Section 3(c)(11)	
Securities Act Section 4(a)(5)       Section 3(c)(5)       Section 3(c)(13)         Section 3(c)(6)       Section 3(c)(14)         Section 3(c)(7)             7. Type of Filing           X New Notice Date of First Sale 2017-11-29       Boarding of Offering           Does the Issuer intend this offering to last more than one year?       Yes X No           9. Type(s) of Securities Offered (elect all that apply)           X Equity     Pooled Investment Fund Interests       Debt     Tenancin-Common Securities       X Equity     Noneare Property Securities       Security of Other Right to Acquire Another Security     Mineral Property Securities       10. Business Combination Transaction     Yes X No       11. Minimum Investment     Yes X No       12. Sales Compensation     Yes X No        None        State Address I     29102       (Associated) Broker or Dealer X None     Associated) Broker or Dealer CRD Number X None       Name     Name    None        State/Province/Canting     ZIP/Postal Code       (Ling Transaction     State/Province/Canting    None        State/Province/Canting<		Section 3(c)(4	4)	Section 3(c)(12)	
Section 3(c)(f)       Section 3(c)(1)         7. Type of Film         A New Notice Date of First Sale 2017-11-29       First Sale Yet to Occur Amendment         8. Duration of Offering         Board on Offering         Poster international field of first Sale 2017-11-29       First Sale Yet to Occur Amendment         9. Duration of Offering       First Sale 2017-11-29         9. Specify Of Societies Offered (select all that apply)       Poster Sace 2017-11-29         Yet Fighty       Poster Sace 2017-11-29         9. Specify Of Societies Offered (select all that apply)       Poster Sace 2017-11-29         Yet Fighty       Poster Sace 2017-11-29         9. Specify Of Societies Offered (select all that apply)       Poster Sace 2017-11-29         Yet Fighty       Poster Sace 2017-11-29         9. Specify Of Societies Offered Sace 2017-11-29       Poster Sace 2017-11-29         10. Basiness Combination Transcrion       Yes X No         11. Minimum Investment       Yes X No         12. Stel Compensation       Poster Xone         12. Stel Compensation       Sace 2012-1         (Associaed Broker Oneoler X None       Sace 2012-1         None       Sate Province Country       ZiP/Postal Country         19. Stel Yot Nork       Nate Province Country       ZiP/Postal Country         <					
Section 3(c)(7) 7. Type of Filing 7. Type of Filing 7. New Notice Date of First Sale 2017-11-29 First Sale Yet to Occur Amendment 8. Duration of Offering Does the Issuer intend this offering to last more than one year? Yes X No 9. Type(s) of Securities Offered (select all that apply) 7. Sequity Pooled Investment Fund Interests Does the Issuer intend this offering to last more than one year? Yes X No 9. Type(s) of Securities Offered (select all that apply) 7. Sequity Doe Acquire (Jopon Exercise of Option, Warr of Option,					
7. Type of Filing         X New Notice Date of First Sale 2017-11-29       First Sale Yet to Occur Amendment         8. Duration of Offering         Does the Issuer intend this offering to last more than one year?       Yes X No         9. Type(s) of Securities Offered (select all that apply)         X Equip Debr       Pooled Investment Fund Interests Tenant-in-Common Securities Debr         X Option, Warrant or Other Right to Acquire Another Security Other Right to Acquire Descretie of Option, Warrant or Other Right to Acquire Security       Mineral Property Securities Other (describe)         10. Business Combination Transaction       Mineral Property Securities Other Right to Acquire Security       Mineral Property Securities Other Right to Acquire Security         11. Business Combination Transaction       Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?       Yes X No         12. Sales Compensation       Yes X No       Yes X No         13. Minimum investment       Sate Compensation       Yes X No         14. Satis offerides, Inc.       20102 (Associated) Broker or Dealer X None       Associated) Broker or Dealer CRD Number X None         13. Sate Sompensation       Sate Province/Country       ZIP/Postal Code (Associated) Broker or Dealer X None       Sate Province/Country       ZIP/Postal Code (Associated) Broker or Dealer X None         14. Sates' or check individual Stores       All Sates					
New York Date of First Sale 2017-11-29 First Sale Yet to Occur Amendment 8. Duration of Offering Does the Issuer intend this offering to last more than one year? Yes X No 9. Type(s) of Securities Offered (select all that apply) X Equity Debt X Equity Debt X Option, Warrant or Other Right to Acquire Another Security Mineral Property Securities Security to be Acquired Under Exercise of Option, Warrant or Other Right to Acquire Issuer intend this offering being made in connection with a business combination transaction, such as Meres X No 10. Business Combination Transaction Is this offering being made in connection with a business combination transaction, such as Meres X No exercise to be Acquired Under Security Otto X Issuer 10. Business Combination or exchange offer? 11. Minimum Investment Minimum Investment accepted from any outside investor \$0 USD 12. Sales Compensation Recipient Receipient CRD Number None Tagdio Broker on Dealer X None (Associated) Broker on Dealer CRD Number X None None None Street Address 1 Street Address 2 790 NEW VORK ALENUE SUITE 209 City StateProvince(Country ZIPPostal Code HUNTINGTON NEW YORK ALENUE SUITE 209 City YORK ALEFORNIA NEW YORK StateProvince(Country ZIPPostal Code HUNTINGTON NEW YORK ALENUE SUITE 209 City StateProvince(Country ZIPPostal Code HUNTINGTON NEW YORK ALENUE SUITE 209 City YORK ALEFORNIA NEW YORK StateProvince(Country ZIPPostal Code HUNTINGTON NEW YORK StateProvince(Country ZIP			)		
A Aneadanent 8. Duration of Olfering 9. Desk els suer intend this offering to last more than one year Yes X No 9. Type(s) of Securities Offered (select all that apply) Y Segurity of Acquire Poly another X another Security Security to Acquire Another Security Other Right to Acquire Another Security Other Right to Acquire Another Security Securities Other Right to Acquire Another Security Other Right to Acquire Poly Securities Other Right to Acquire Another Security Other Right for Another Securi	7. Type of Filing				
Does the Issuer intend this offering to last more than one year?       Yes X No         9. Type(s) of Securities Offered (select all that apply)       Xeguity       Pooled Investment Fund Interests         Debt       Tenant-in-Common Securities       Tenant-in-Common Securities         Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security       Outer (describe)         10. Business Combination Transaction       Just offering being made in connection with a business combination transaction, such as merger, acquisition or exchange offer?         Clarification of Response (if Necessary):       11. Minimum Investment accepted from any outside investor 50 USD         12. Sales Compensation       29102         (Associated) Broker or Dealer X None       29102         (Associated) Broker or Dealer X None       Street Address 1         Street Address 1       Street Address 2         70 NEW YORK AVENUE       SUITE 209         City       State/Province/Country       ZIP/Postal Code         HUTINGTON       NEW YORK       11743         State(s) Giciation (select all that apply)       All State       Foreign/non-US         Clarificating and Sales Amounts       S100,000 USD or Indefinite       Total Offering Amount       S20,000 USD or Indefinite		rst Sale Yet to C	Dccur		
9. Type(s) of Securities Offered (select all that apply) X Equily Pooled Investment Fund Interests Tenant-in-Common Securities Tenant-in-Common Securities Other Right to Acquire Another Security Mineral Property Securities Other Right to Acquire Security Other Gescribe) 10. Business Combination Transaction 13. Sthis offering being made in connection with a business combination transaction, such as Yes X No a merger, acquisition or exchange offer? 14. Minimum Investment 15. Sthis offering being made in connection with a business combination transaction, such as Yes X No a merger, acquisition or exchange offer? 14. Minimum Investment 15. Sthis offering being made in connection with a business combination transaction, such as Yes X No 15. State Sompensation 16. Recipient Recipient CRD Number None 17. Splich Brothers, Inc. 29102 (Associated) Broker or Dealer X None (Associated) Broker or Dealer CRD Number X None None None 16. Street Address 1 17. Street Address 1 17. Offering Amounts 18. Offering and Sales Amounts 19. Offering and Sales Amounts 19. Offering and Sales Amounts 10. Offering Amount \$2,000,000 USD or Indefinite Total Amount Sol \$700,000 USD or Indefinite Total Offering Amount \$2,000,000 USD or Indefinite Total Amount Sol \$700,000 USD or Indefinit	8. Duration of Offering				
X Equity       Pooled Investment Fund Interests         Debt       Tenant-in-Common Securities         X Option, Warrant or Other Right to Acquire Another Security       Mineral Property Securities         Other Right to Acquire Security       Mineral Property Securities         Other Right to Acquire Security       Other (describe)         10. Business Combination Transaction       Jest his offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?         Clarification of Response (if Necessary):       11. Minimum Investment         Minimum Investment       Minimum investment accepted from any outside investor \$0 USD         12. Sales Compensation       Street Address 1         Recipient       Recipient CRD Number None         Taglich Brothers, Inc.       29102         (Associated) Broker or Dealer X None       (Associated) Broker or Dealer X None         None       Street Address 1         Street Address 1       Street Address 2         PONEW YORK AVENUE       SUITE 209         City       State(?) of Solicitation (select all that apply)         ChallFORNIA       NEW YORK         NEW YORK       Suite(s) of Solicitation (select all that apply)         ChallFORNIA       NEW YORK         NEW YORK       Suite(s) of Solicitation (select all that apply)	Does the Issuer intend this offering to last more than	n one year? Y	Yes X No		
Deb       Tenant-in-Common Securities         X Option, Warrant or Other Right to Acquire Another Security Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Other (describe)         10. Business Combination Transaction       Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?         Clarification of Response (if Necessary):       I.1. Minimum Investment         Minimum Investment       Kecipient CRD Number None         Taglich Brothers, Inc.       29102         (Associated) Broker or Dealer X None       (Associated) Broker or Dealer X None         None       Street Address 1         Street Address 1       Street Province/Country         ZIP/Postal Code       HUNTINGTON         HUNTINGTON       NEW YORK         State(s) of Solicitation (select all that apply) Check 'All States' or check individual States       Foreign/non-US         IS       State(s) of Solicitation (select all that apply) Check 'All States'' or check individual States       Foreign/non-US         IS       State(s) of Solicitation (select all that apply) Check 'All States'' or check individual States'       Foreign/non-US         IS       State(s) of Solicitation (select all that apply) Check 'All States'' or check individual States'       Foreign/non-US <td>9. Type(s) of Securities Offered (select all that apply</td> <td>7)</td> <td></td> <td></td> <td></td>	9. Type(s) of Securities Offered (select all that apply	7)			
X Option, Warram or Other Right to Acquire Another Security Mineral Property Securities   Security to be Acquired Upon Exercise of Option, Warram or Other Right to Acquire Security Other (describe)   J0. Business Combination Transaction Statistics Combination Transaction   Is this offering being made in connection with a business combination transaction, such as merger, acquisition or exchange offer? Yes X No   Clarification of Response (if Necessary): I.1. Minimum Investment   11. Minimum Investment Yes X No   Minimum investment accepted from any outside investor \$U USD   12. Sales Compensation Recipient CRD Number None   Taglich Brothers, Inc. 29102   (Associated) Broker or Dealer X None Minered Marces 1   None None   Street Address 1 Street Address 2   Other YORK AVENUE State? Province/Country   Other YORK AVENUE State? Province/Country   Minington New YORK   All States Foreign/non-US					
Security to be Acquired Upon Exercise of Option, Warrant or Other (describe)       Other Right to Acquire Security         10. Business Combination Transaction          Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?       Yes X No         Clarification of Response (if Necessary):        11. Minimum Investment         Minimum Investment        Yes X No         12. Sales Compensation       Recipient CRD Number None       Taglich Brothers, Inc.       29102         (Associated) Broker or Dealer X None       (Associated) Broker or Dealer CRD Number X None       None         None       None       None         790 NEW YORK AVENUE       SUITE 209       City       State/Province/Country       ZIP/Postal Code         CLIFORNIA       NEW YORK       11743       State(s) of Solicitation (select all that apply)       All States       Foreign/non-US         CALIFORNIA       XIEW YORK       All States       Foreign/non-US       CALIFORNIA         Total Offering and Sales Amounts       \$700,000 USD or Indefinite       Total Offering Amount       \$2,000,000 USD or Indefinite					
Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?       Yes X No         Clarification of Response (if Necessary):       11. Minimum Investment         11. Minimum Investment       Version (September 2000)         21. Sales Compensation       Version (September 2000)         Recipient       Recipient CRD Number None         Taglich Brothers, Inc.       29102         (Associated) Broker or Dealer X None       (Associated) Broker or Dealer CRD Number X None         None       None         Street Address 1       Street Address 2         790 NEW YORK AVENUE       SUITE 209         City       State/Province/Country       ZIP/Postal Code         HUNTINGTON       NEW YORK       11743         State(s) of Solicitation (select all that apply) All States       Foreign/non-US         State(S) of Solicitation (select all that apply) All States       Foreign/non-US         LALIFORNIA NEW YORK       11743         NEW YORK       State(Solicitation (Select All that apply) All States       Foreign/non-US         13. Offering and Sales Amounts       Stoce(Solicitation (Select All the Solicitation (Select Al	Security to be Acquired Upon Exercise of Option	0			
a merger, acquisition or exchange offer?  Clarification of Response (if Necessary):  11. Minimum Investment  Minimum Investment  Minimum investment accepted from any outside investor \$0 USD  12. Sales Compensation  Recipient R	10. Business Combination Transaction				
11. Minimum Investment Minimum Investment Minimum Investment accepted from any outside investor \$0 USD 12. Sales Compensation Recipient Recipient Recipient Recipient CRD Number None Street Address 1 Street Address 1 Street Address 2 790 NEW YORK AVENUE SUITE 209 City State/Province/Country ZIP/Postal Code HUNTINGTON NEW YORK I1743 State(s) of Solicitation (select all that apply) Check All States Creet All States Creet All States Creet Address All States Foreign/non-US CALIFORNIA NEW YORK I3. Offering and Sales Amounts Total Offering Amount \$2,000,000 USD or Indefinit Total Amount Sol STOUED		siness combinati	ion transacti	on, such as Yes X No	
Minimum investment accepted from any outside investor \$USD         12. Sales Compensation         Recipient       Recipient CRD Number None         Taglich Brothers, Inc.       29102         (Associated) Broker or Dealer X None       (Associated) Broker or Dealer X None         None       None         Street Address 1       Street Address 2         709 NEW YORK AVENUE       SUITE 209         City       State/Province/Country       ZIP/Postal Code         HUNTINGTON       NEW YORK       11743         State(s) of Solicitation (select all that apply) Check "All States" or check individual States       Foreign/non-US         ICALIFORNIA NEW YORK       All States       Foreign/non-US         I.3. Offering and Sales Amounts       \$2,000,000 USD or Indefinit- Total Offering Amount       \$2,000,000 USD or Indefinit- Total Amount Sol	Clarification of Response (if Necessary):				
12. Sales Compensation Recipient Recipient Recipient Recipient Recipient Recipient Recipient Recipient Recipient CRD Number None Suret Address 1 Suret Address 1 Suret Address 2 790 NEW YORK AVENUE SUITE 209 City State/Province/Country ZIP/Postal Code HUNTINGTON NEW YORK States Foreign/non-US CALIFORNIA NEW YORK I1743 State(s) of Solicitation (select all that apply) Check "All States" or check individual States All States Foreign/non-US CALIFORNIA NEW YORK I3. Offering and Sales Amounts Total Offering Amount S2,000,000 USD or Indefinite Total Amount Sol  \$700,000 USD or Indefinite Total Amount Sol  \$700,000 USD or Indefinite Total Amount Science Suret S	11. Minimum Investment				
Recipient       Recipient CRD Number None         Taglich Brothers, Inc.       29102         (Associated) Broker or Dealer X None       (Associated) Broker or Dealer CRD Number X Nome         None       None         Street Address 1       Street Address 2         790 NEW YORK AVENUE       SUITE 209         City       State/Province/Country       ZIP/Postal Code         HUNTINGTON       NEW YORK       11743         State(s) of Solicitation (select all that apply) Check "All States" or check individual States       Foreign/non-US       I         CALIFORNIA NEW YORK       All State       Foreign/non-US       I         13. Offering and Sales Amounts       \$2,000,000 USD or Indefinite Total Offering Amount       \$2,000,000 USD or Indefinite \$700,000 USD       I	Minimum investment accepted from any outside inv	vestor \$0 USD			
Taglich Brothers, Inc.       29102         (Associated) Broker or Dealer X None       (Associated) Broker or Dealer CRD Number X None         None       None         Street Address 1         Street Address 1         Street Address 1         Street Address 2         790 NEW YORK AVENUE       SUITE 209         City       State/Province/Country       ZIP/Postal Code         HUNTINGTON       NEW YORK       11743         State(s) of Solicitation (select all that apply) Check "All States" or check individual States       Foreign/non-US         CALIFORNIA NEW YORK       All State       Foreign/non-US         13. Offering and Sales Amounts       \$2,000,000 USD or Indefinite Total Offering Amount \$2,000,000 USD or Indefinite Total Amount Sold       \$700,000 USD	12. Sales Compensation				
Associated) Broker or Dealer X None       Kassociated) Broker or Dealer CRD Number X None         None       None         Street Address 1         Street Address 2         790 NEW YORK AVENUE       SUITE 209         City       State/Province/Country       ZIP/Postal Code         HUNTINGTON       NEW YORK       11743         State(s) of Solicitation (select all that apply) Check "All States" or check individual States       Foreign/non-US         CALIFORNIA NEW YORK       All State       Foreign/non-US         13. Offering and Sales Amounts       \$2,000,000 USD or Indefinite Total Offering Amount Sold       \$700,000 USD or Indefinite	Recipient	Recipie	ent CRD Nu	mber None	
NoneNoneStreet Address 1Street Address 2790 NEW YORK AVENUESUITE 209CityState/Province/CountryHUNTINGTONNEW YORKHUNTINGTONNEW YORKState(s) of Solicitation (select all that apply) Check "All States" or check individual StatesForeign/non-USCALIFORNIA NEW YORKItatesICALIFORNIA NEW YORKItatesState/Solicitation and Sales Amount\$2,000,000 USD or IndefinityTotal Offering Amount\$2,000,000 USD or IndefinityState Amount Soli\$700,000 USD	Taglich Brothers, Inc.	29102			
Street Address 1       Street Address 2         790 NEW YORK AVENUE       SUITE 209         City       State/Province/Country       ZIP/Postal Code         HUNTINGTON       NEW YORK       11743         State(s) of Solicitation (select all that apply) Check "All States" or check individual States       Foreign/non-US       Image: CALIFORNIA NEW YORK         ICALIFORNIA NEW YORK       NEW YORK       Image: California select all that apply and the select all that apply and the select all that apply and the select and	(Associated) Broker or Dealer X None	(Associ	iated) Broke	r or Dealer CRD Number X Non	(e
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### Clarification of Response (if Necessary):

### 14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

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#### 15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$56,000 USD	Estimate
Finders' Fees	\$0 USD	Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
AIR INDUSTRIES GROUP	/s/ Michael E. Recca	Michael E. Recca	CFO	2017-12-12

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.