SEC Form 5

FORM 5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

Form 3 Holdings Reported.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

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Form 4 Transact	ions Reported.	Filed	pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940							
1. Name and Address of Reporting Person [*] <u> Rettaliata Peter</u>		'n*	2. Issuer Name and Ticker or Trading Symbol <u>AIR INDUSTRIES GROUP</u> [AIRI]		tionship of Reporting Perso all applicable) Director	n(s) to Issuer 10% Owner				
(Last) 360 MOTOR PA	(First) ARKWAY, SUITE	(Middle) 100	3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 12/31/2018		Officer (give title below)	Other (specify below)				
(Street) HAUPPAUGE (City)	NY (State)	11788 (Zip)	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indiv Line) X	ridual or Joint/Group Filing (Form filed by One Report Form filed by More than C Person	ting Person				
	Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned									

erivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned at end of	Ownership Form: Direct	7. Nature of Indirect Beneficial Ownership
		(monuli/Day/real)	5)	Amount (A) or (D)		Price	Issuer's Fiscal Year (Instr. 3 and 4)	Indirect (I) (Instr. 4)	(Instr. 4)
Common Stock	10/05/2018		J ⁽¹⁾	29,819	A	\$1.41	82,771	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

					-	-								
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	of Derive Secur Acqui (A) or Dispo of (D) (Instr.	5. Number of 6. Date Exercisable and Expiration Date (Month/Day/Year) Disposed of (D) (Instr. 3, 4 and 5)		Amoun Securit Underly Derivat	7. Title and Amount of Securities Derivative Security Underlying Derivative Security (Instr. 5) Security (Instr. 5)		9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	Ownership Form: Direct (D)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
					(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

1. Shares received in lieu of cash payment of director's fees.

/s/ Peter Rettaliata

01/17/2019

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.